

WEEKLY MARKET UPDATE

06th Feb, 2026 to 12th Feb, 2026

MARKET OVERVIEW

Indian Equity Markets Navigate Volatility Amid Policy, Global, and Sectoral Developments

- Indian equity markets witnessed profit booking after a strong three-session rally, with geopolitical tensions and caution ahead of key policy developments keeping sentiment subdued.
- The RBI maintained the policy rate at 5.25% and flagged elevated global risks, which, along with rupee weakness and mixed global cues, led investors to adopt a cautious stance.
- Despite weak openings on select sessions, late buying interest helped markets recover intraday losses and close with modest gains.
- Sentiment improved significantly after India and the U.S. unveiled an interim trade framework aimed at tariff reductions, stronger energy ties, and deeper economic cooperation.
- Firm global cues, FII inflows, easing U.S.-Iran tensions, and strong PSU bank earnings supported sentiment.
- Profit booking, rising crude prices, Middle East tensions, and caution ahead of inflation data capped gains.

As a result, the BSE Sensex up by 0.73%, closing at 83,674.92, while the Nifty 50 up by 0.91%, settling at 25,807.20

BSE SENSEX

INDEXBOM: SENSEX

83,674.92

+602.81 (0.73%) ↑ past 5 days

12 Feb, 3:30 pm IST • Disclaimer



NIFTY 50

INDEXNSE: NIFTY_50

25,807.20

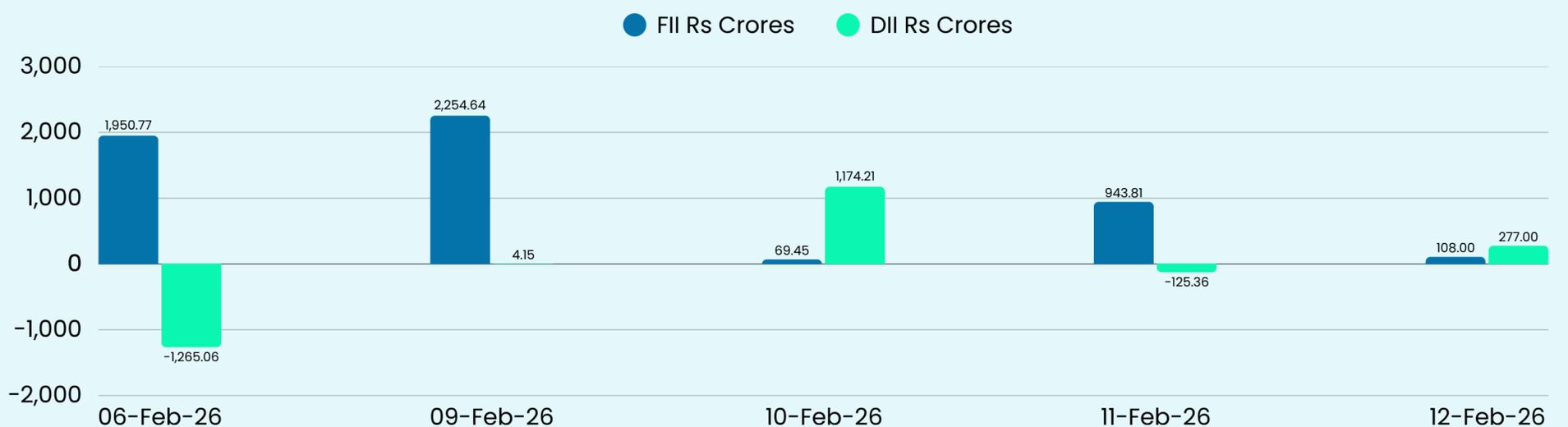
+232.95 (0.91%) ↑ past 5 days

12 Feb, 3:31 pm IST • Disclaimer



INSTITUTIONAL INVESTMENT TRENDS

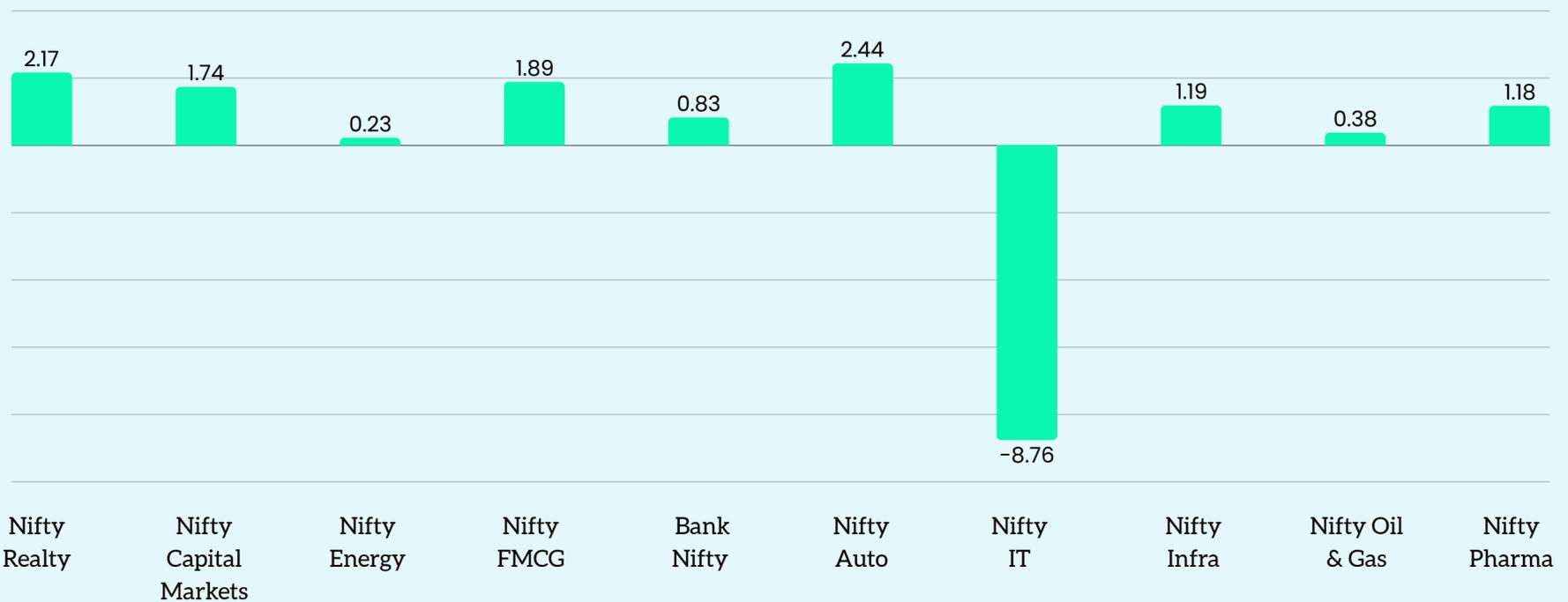
- FIIs recorded a net inflow of ₹5,326.67 crore, indicating a shift from continued foreign selling pressure.
- DIIs posted a net inflow of ₹64.94 crore, providing strong domestic support to the equity markets.



SECTORAL HIGHLIGHTS

- Nifty Auto led the week with a strong +2.44% gain, outperforming all other sectors.
- Nifty Realty followed closely, rising +2.17% on strong buying interest.
- Nifty IT was the worst performer, plunging sharply by -8.76%.
- Nifty Energy underperformed peers with a marginal gain of just +0.23%.

Week Change %

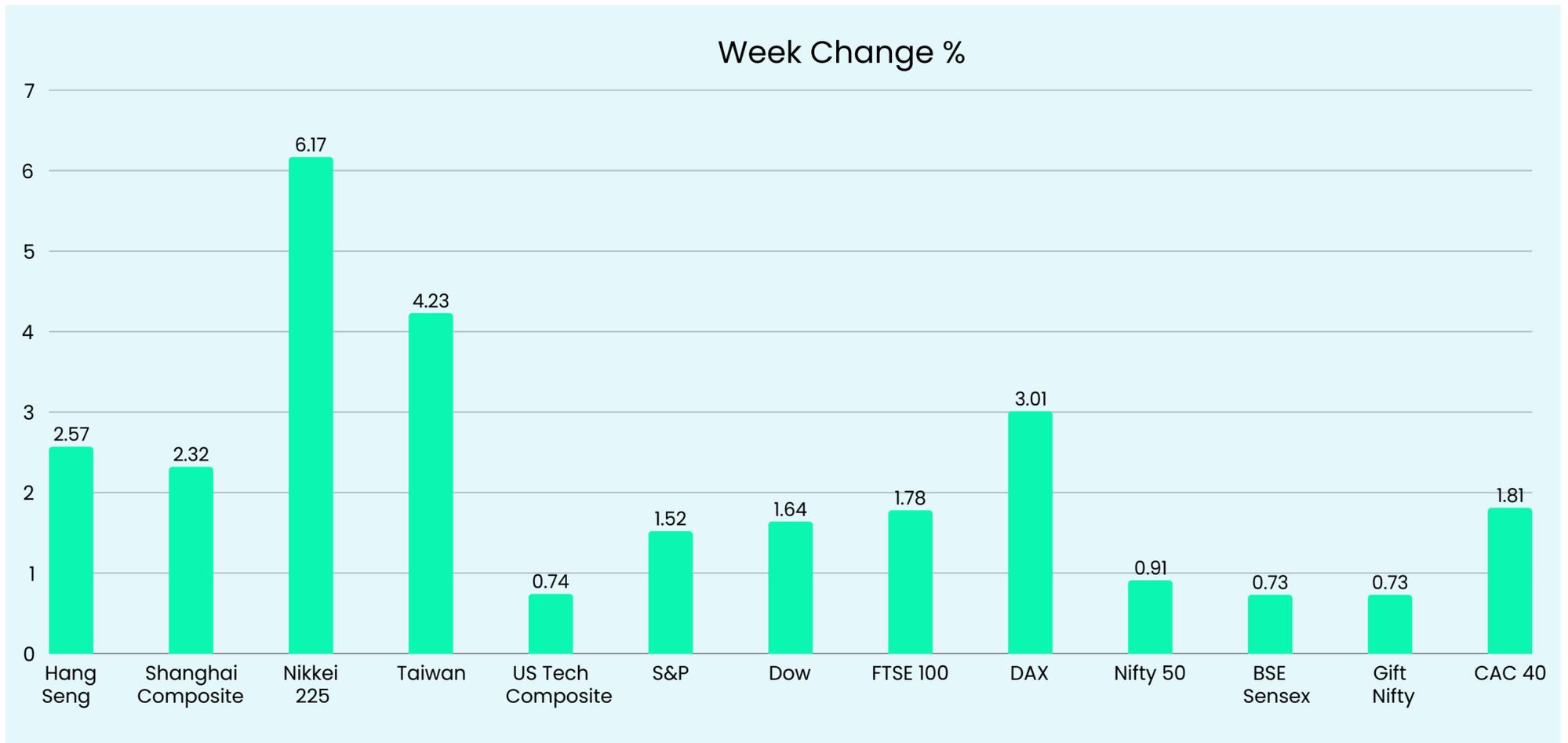


KEY MACRO ECONOMIC DATA (INDIA)

| DATA | FREQUENCY | LAST UPDATE | VALUE |
|-------------------------------|-----------|-------------|-------------------|
| INFLATION RATE | Monthly | Dec-2025 | 1.33% |
| INTEREST RATE | Daily | 06 - Feb | 5.25% |
| UNEMPLOYMENT RATE | Monthly | Dec-2025 | 4.80% |
| GDP | Yearly | 2025 | \$4.2 Trillion |
| GDP ANNUAL GROWTH RATE | Quarterly | Sept-2025 | 8.20% |
| GDP PER CAPITA | Yearly | 2025 | \$2880 |
| FISCAL EXPENDITURE | Monthly | Dec-2025 | ₹ 33,80,998 Crore |
| 10-YEAR GOVERNMENT BOND YIELD | Daily | 11- Feb | 6.72% |

GLOBAL EQUITY MARKET OVERVIEW

- Nikkei 225 led globally with a strong +6.17% weekly surge.
- Taiwan index followed with an impressive +4.23% gain.
- US Tech Composite was the weakest, rising only +0.74%.
- BSE Sensex and GIFT Nifty lagged among peers with modest +0.73% gains.



DISCLAIMER: INGENETUS is registered vide ARN - 98307 as an AMFI REGISTERED MUTUAL FUND DISTRIBUTOR. The information shared does not guarantee fund performance, nor should they be viewed as an assessment of funds, or the fund's underlying securities' creditworthiness. www.ingenetus.com and the INGENETUS App are just the electronic presentation of financial data for self help by investors. This site should not be treated as a financial advisory website as we do not charge for any calculation or results produced. The website or the app does not guarantee any returns by any means. Mutual fund investments are subject to market risks. Please read the scheme information and other related documents before investing. The company is nowhere responsible for the information given in the mail. The information given in the mail for the above mentioned fields is aggregated from different organisations & INGENETUS is an intermediary in between these organisations and the recipient of this mail. The recipient is hence advised to exercise his/her own due diligence and cannot hold INGENETUS or any of its employees or associates responsible for any action taken by the recipient on the basis of this mail.

Website: www.ingenetus.com | **Email:** information@ingenetus.com

Toll-Free Number: 1800 202 3772 | **Contact No.:** +91-9266207888

Address: 596, Level-5, Vegas Mall, Pocket 1, Sector-14, Dwarka, New Delhi, Delhi-110078