

WEEKLY MARKET UPDATE

2nd Jan, 2026 to 9th Jan, 2026

MARKET OVERVIEW

Volatile Week for Indian Markets as Global Signals Remain Mixed

- Markets stayed largely range-bound as investors waited for clarity from global central banks and key U.S. inflation data.
- Early intraday recoveries failed to sustain, with indices drifting lower amid cautious sentiment.
- A sharp rebound followed, supported by positive global cues, a stable rupee, and supportive policy signals from Japan.
- Softer-than-expected U.S. inflation strengthened hopes of a U.S. rate cut, improving overall risk appetite.
- Continued optimism around potential Federal Reserve easing helped markets extend gains for another session.
- Trading later turned subdued again due to mixed global signals and the absence of fresh domestic triggers.

As a result, the Nifty 50 down by 1.26%, settling at 25,876.85, while the BSE Sensex down by 1.61%, closing at 84,180.96.

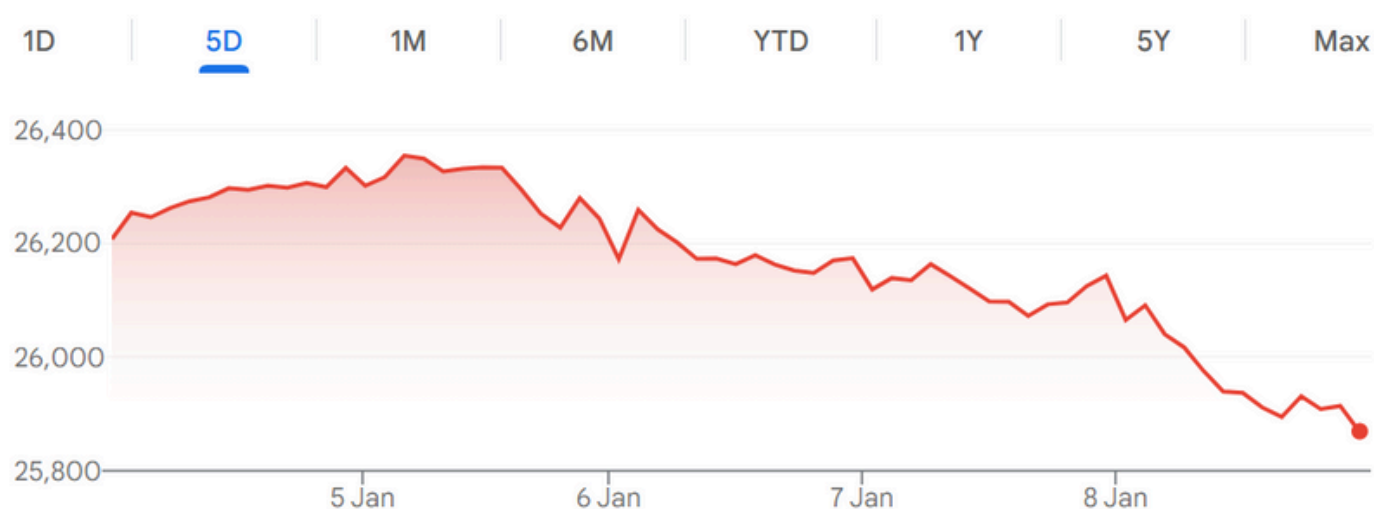
NIFTY 50

INDEXNSE: NIFTY_50

25,876.85

-331.05 (-1.26%) ↓ past 5 days

8 Jan, 3:31 pm IST • [Disclaimer](#)



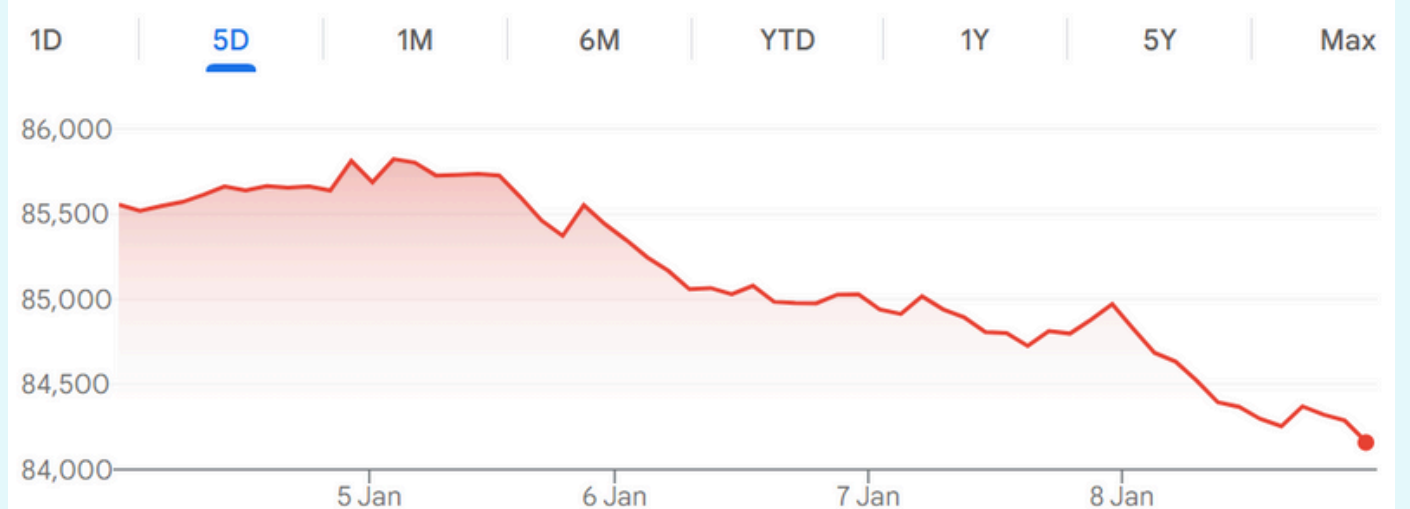
BSE SENSEX

INDEXBOM: SENSEX

84,180.96

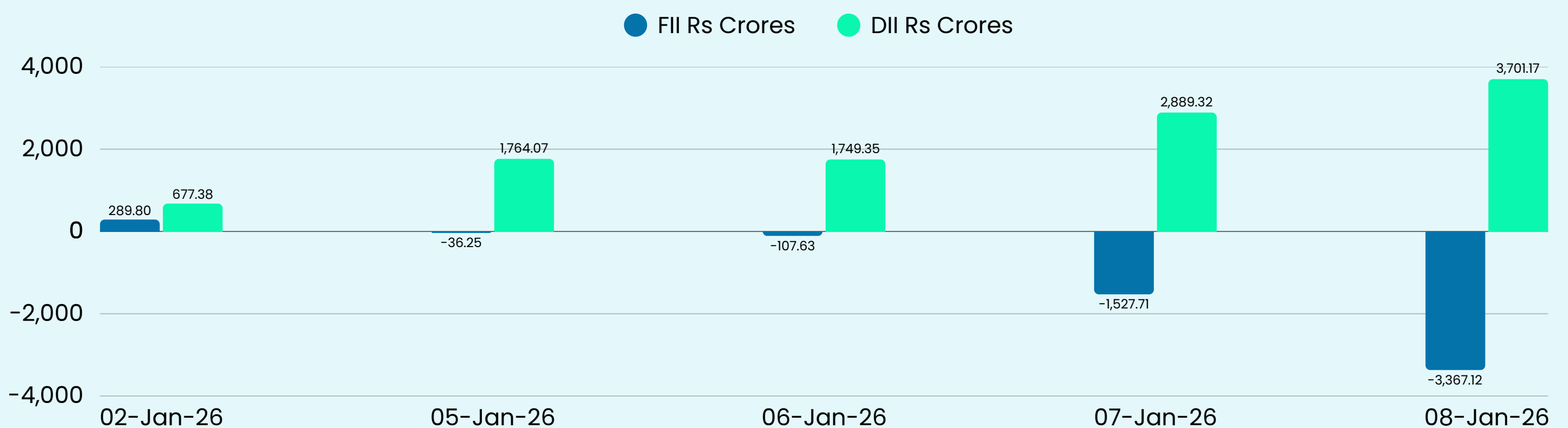
-1,373.80 (-1.61%) ↓ past 5 days

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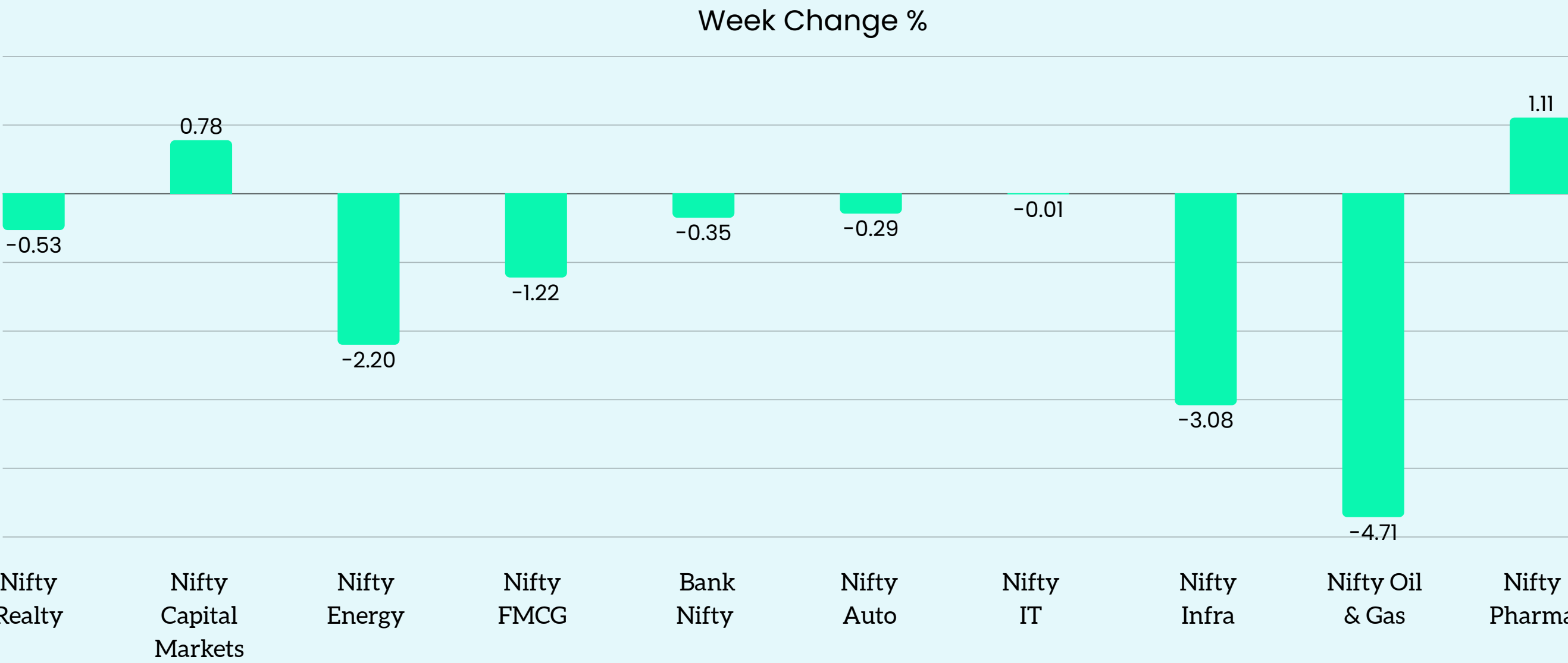
INSTITUTIONAL INVESTMENT TRENDS

- Foreign investors were net sellers with cumulative outflows of ₹4,748.91 crore during the period.
- Domestic institutional investors remained strong net buyers, recording cumulative inflows of ₹10,781.29 crore.



SECTORAL HIGHLIGHTS

- Pharma outperformed the pack, gaining 1.11% over the week on defensive buying interest.
- Capital Markets also ended higher, rising 0.78% amid selective accumulation.
- Oil & Gas was the weakest performer, declining 4.71% due to sharp selling pressure.
- Infra followed with a 3.08% weekly drop, reflecting subdued sentiment and profit booking.

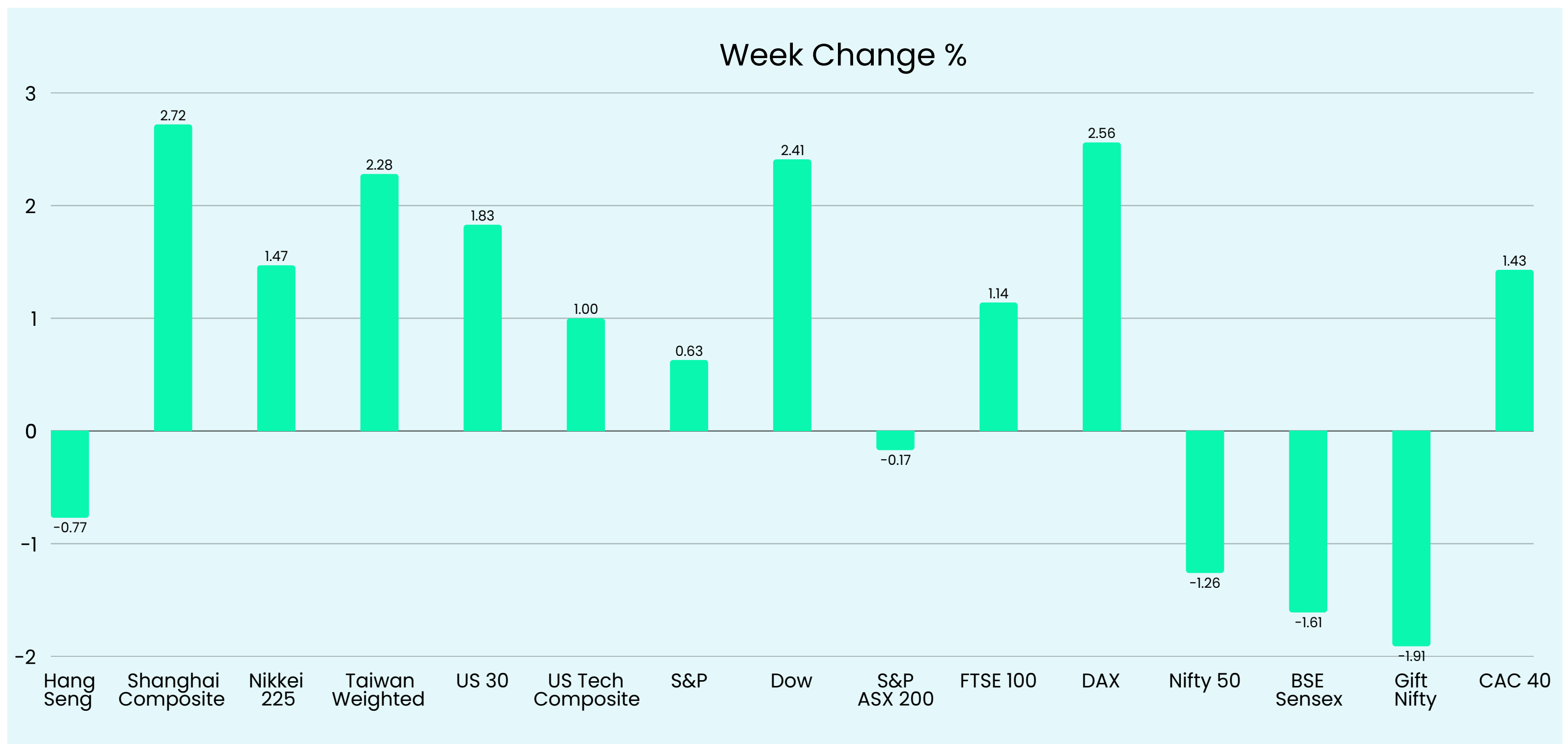


KEY MACRO ECONOMIC DATA (INDIA)

DATA	FREQUENCY	LAST UPDATE	VALUE
INFLATION RATE	Monthly	Nov-2025	0.71%
INTEREST RATE	Daily	15- Dec	5.25%
UNEMPLOYMENT RATE	Monthly	Nov-2025	4.70%
GDP	Yearly	2025	\$4.2 Trillion
GDP ANNUAL GROWTH RATE	Quarterly	Sept-2025	8.20%
GDP PER CAPITA	Yearly	2025	\$2880
FISCAL EXPENDITURE	Monthly	Oct- 2025	₹ 26,25,619 Crore
10-YEAR GOVERNMENT BOND YIELD	Daily	07 Jan	6.61%

GLOBAL EQUITY MARKET OVERVIEW

- Shanghai Composite led global gains, rising 2.72% on strong regional momentum.
- DAX also outperformed, advancing 2.56% supported by positive European cues.
- Gift Nifty was the worst performer, falling 1.91% reflecting weak domestic sentiment.
- BSE Sensex declined 1.61%, underperforming amid sustained selling pressure.



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