

# WEEKLY MARKET UPDATE

2nd Jan, 2026 to 9th Jan, 2026

## MARKET OVERVIEW

### Volatile Week for Indian Markets as Global Signals Remain Mixed

- Markets stayed largely range-bound as investors waited for clarity from global central banks and key U.S. inflation data.
- Early intraday recoveries failed to sustain, with indices drifting lower amid cautious sentiment.
- A sharp rebound followed, supported by positive global cues, a stable rupee, and supportive policy signals from Japan.
- Softer-than-expected U.S. inflation strengthened hopes of a U.S. rate cut, improving overall risk appetite.
- Continued optimism around potential Federal Reserve easing helped markets extend gains for another session.
- Trading later turned subdued again due to mixed global signals and the absence of fresh domestic triggers.

As a result, the Nifty 50 down by 1.26%, settling at 25,876.85, while the BSE Sensex down by 1.61%, closing at 84,180.96.

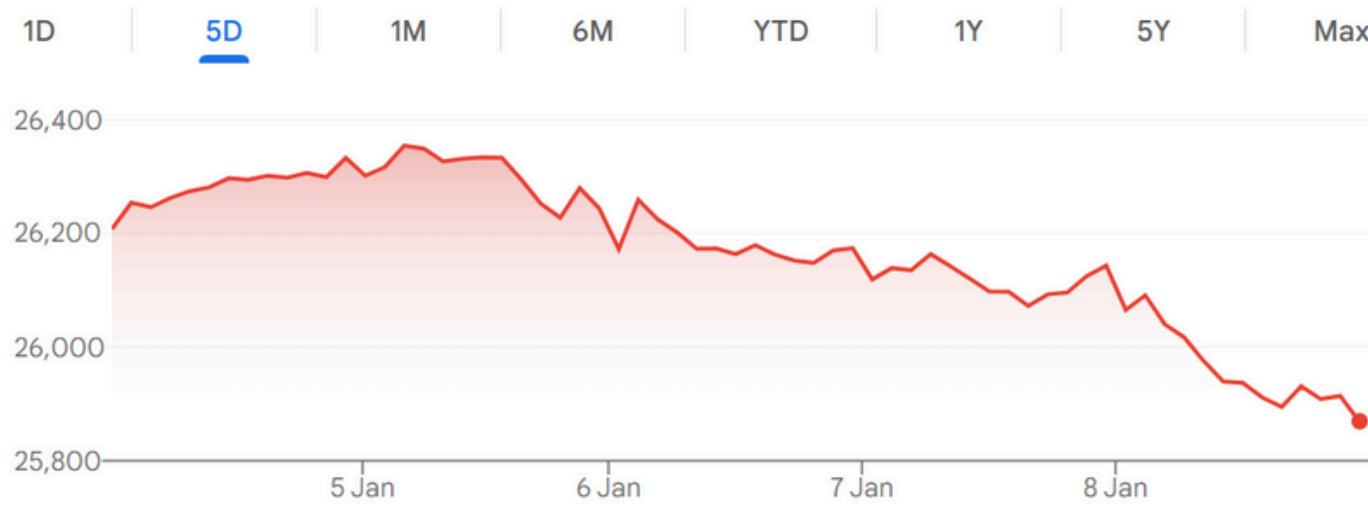
#### NIFTY 50

INDEXNSE: NIFTY\_50 :

**25,876.85**

-331.05 (-1.26%) ↓ past 5 days

8 Jan, 3:31pm IST • [Disclaimer](#)



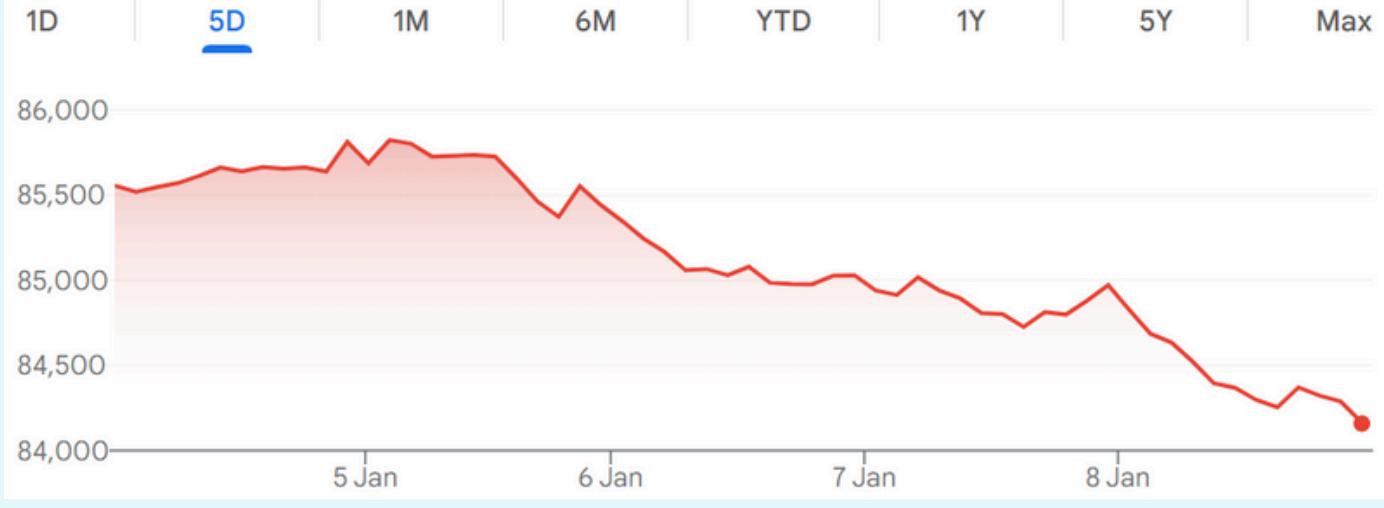
#### BSE SENSEX

INDEXBOM: SENSEX :

**84,180.96**

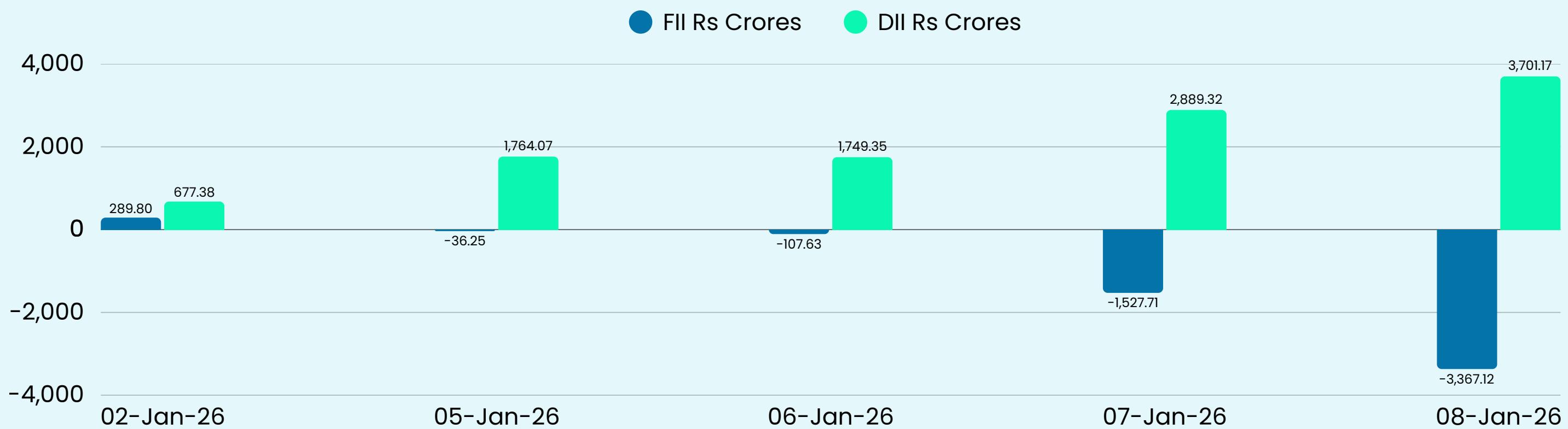
-1,373.80 (-1.61%) ↓ past 5 days

8 Jan, 3:30 pm IST • [Disclaimer](#)



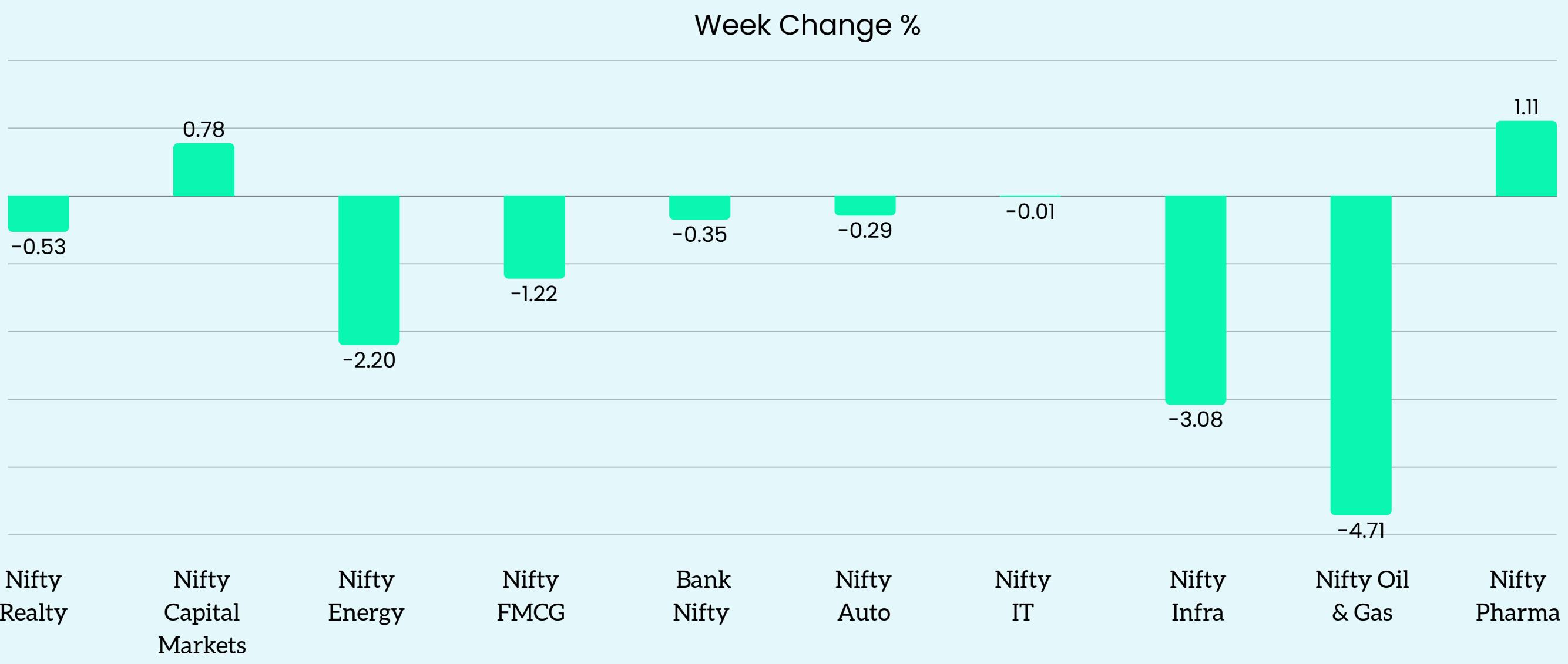
## INSTITUTIONAL INVESTMENT TRENDS

- Foreign investors were net sellers with cumulative outflows of ₹4,748.91 crore during the period.
- Domestic institutional investors remained strong net buyers, recording cumulative inflows of ₹10,781.29 crore.



## SECTORAL HIGHLIGHTS

- Pharma outperformed the pack, gaining 1.11% over the week on defensive buying interest.
- Capital Markets also ended higher, rising 0.78% amid selective accumulation.
- Oil & Gas was the weakest performer, declining 4.71% due to sharp selling pressure.
- Infra followed with a 3.08% weekly drop, reflecting subdued sentiment and profit booking.



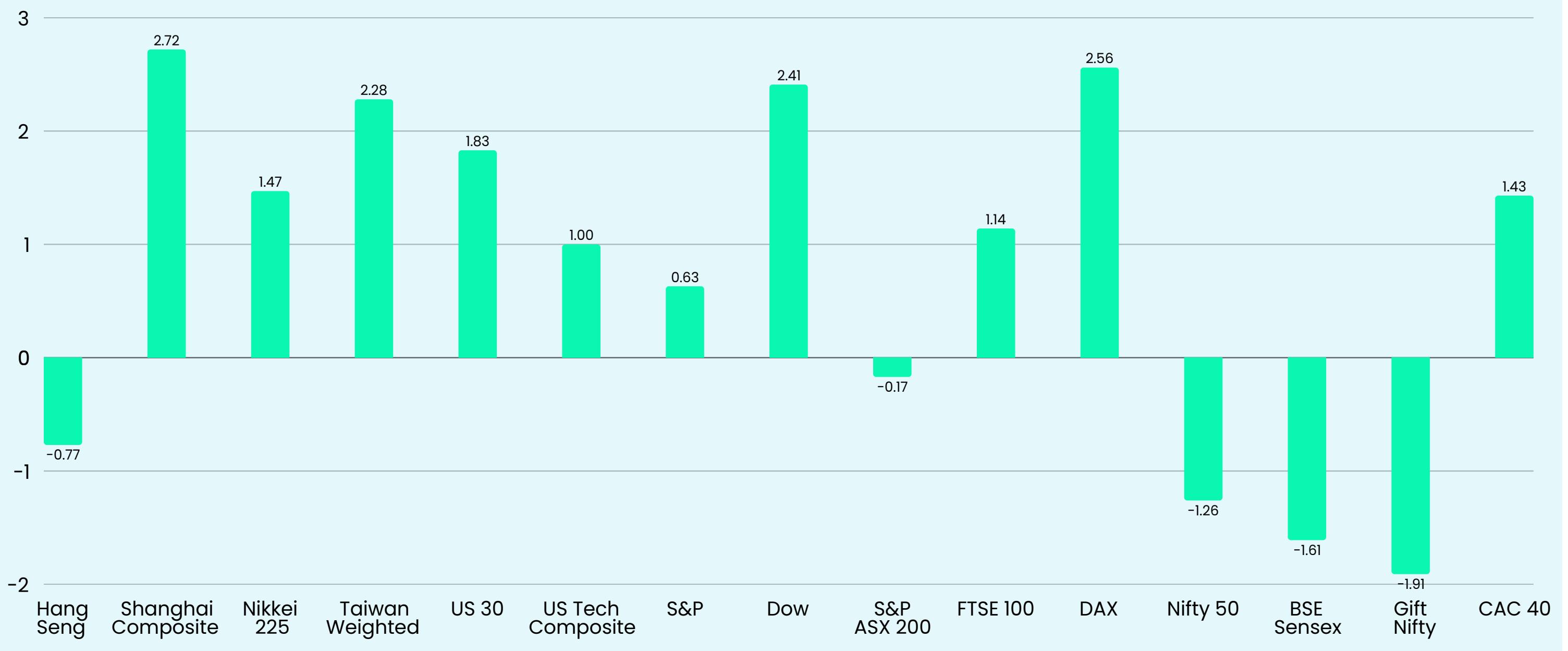
## KEY MACRO ECONOMIC DATA (INDIA)

| DATA                          | FREQUENCY | LAST UPDATE | VALUE             |
|-------------------------------|-----------|-------------|-------------------|
| INFLATION RATE                | Monthly   | Nov-2025    | 0.71%             |
| INTEREST RATE                 | Daily     | 15- Dec     | 5.25%             |
| UNEMPLOYMENT RATE             | Monthly   | Nov-2025    | 4.70%             |
| GDP                           | Yearly    | 2025        | \$4.2 Trillion    |
| GDP ANNUAL GROWTH RATE        | Quarterly | Sept-2025   | 8.20%             |
| GDP PER CAPITA                | Yearly    | 2025        | \$2880            |
| FISCAL EXPENDITURE            | Monthly   | Oct- 2025   | ₹ 26,25,619 Crore |
| 10-YEAR GOVERNMENT BOND YIELD | Daily     | 07 Jan      | 6.61%             |

## GLOBAL EQUITY MARKET OVERVIEW

- Shanghai Composite led global gains, rising 2.72% on strong regional momentum.
- DAX also outperformed, advancing 2.56% supported by positive European cues.
- Gift Nifty was the worst performer, falling 1.91% reflecting weak domestic sentiment.
- BSE Sensex declined 1.61%, underperforming amid sustained selling pressure.

### Week Change %



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